

IRA Charitable Gifts to the Rhodes Trust

Request for your administrator to make a Qualified Charitable Distribution from your individual retirement account to the American Trust for Oxford University (ATFO), which is the primary tax efficient vehicle in the United States for making donations directly to The Rhodes Trust.

Date: _____

Financial institution (name and contact information): _____

By this letter, I request that you make a direct charitable distribution to the American Trust for Oxford University from my **Individual Retirement Account No.** _____.

Please issue a distribution in the amount of \$ _____, payable to **The American Trust for Oxford**, and include a note indicating that my gift should be designated to: **The Rhodes Trust.**

Distribute by check made out to:

American Trust for Oxford University
P.O. Box 3868
McLean, VA 22103

Memo: For the Rhodes Trust.

Distribute by wire transfer funds using the following information:

Account Name: American Trust for Oxford University
Allocation of Funds: The Rhodes Trust
Bank Name: M&T Bank | Wilmington Trust, N.A. (an M&T Bank affiliate)
Account Number: 067381-005
ABA or Routing Number: 031100092
DTC Participant Number (only for stock transfers): 990
Bank Address: 1100 North Market Street, Wilmington, DE 19890-0100

RHODES TRUST

Rhodes House, South Parks Road, Oxford, OX1 3RG, United Kingdom



Bank Contact: Matthew Salvatore 862-783-9713 or Matthew Foundation 212-350-2652

For your reference, the federal tax id for American Trust for Oxford to benefit the Rhodes Trust is:
13-6024454

Donor Name: _____

Donor Signature: _____ Date: _____

Address: _____ City, State, Zip: _____

Phone: _____ Email: _____

In your transmittal to The American Trust for Oxford, designated to the Rhodes Trust, please indicate yourself as the IRA owner of record in connection with the transfer. Please copy Rachel.wood@rhodeshouse.ox.ac.uk on your transmittal.