The Rhodes Scholarships themselves show how far-reaching the effects of a bequest can be. Including the Rhodes Trust in your will is simple and straightforward. It is especially fitting for those who benefitted from one of the world’s most remarkable bequests to include support for the Scholarships in their own bequests.

A bequest to the Rhodes Trust may reduce the amount of tax payable from your estate. This varies from country to country, so please seek advice from your legal or financial advisor.

A bequest to support Rhodes Scholarships in Australia Pty Ltd ATF, Rhodes Trust in Australia, will be exempt from capital gains tax.

SUGGESTED WORDING:
The following suggested wording can be used, depending on the type of bequest:

“I give, free of any relevant duties, to Rhodes Scholarships in Australia Pty Ltd, ATF Rhodes Trust in Australia, ABN 24 218 682 610: (insert a, b, c or d)
   a) the sum of $................................. (or)
   b) .........................% of my estate (or)
   c) .........................% of the residue of my estate (or)
   d) the residue of my estate

for its general purposes and I direct that the receipt of the Authorised Representative of the Rhodes Trust in Australia shall be sufficient discharge to my Executor(s) who is not bound to see to its application.”

You can find further general information about will-making at:
http://www.charitywills.net.au/charitywills/faqs.html

For more information please contact:

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